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To the Honorable Commissioner of Patents and Trademarks, this document is submitted as original documents or copy thereof.

1. Name of conveying party(ies):

The Hillman Group, Inc.
10590 Hamilton Avenue
Cincinnati, OH 45231

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State: Delaware
☐ Other _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

3. Nature of conveyances:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

Execution Date: November 1, 2000

2. Name and address of receiving party(ies):

Name: PNC Bank, National Association, as Agent

Internal Address: _____

Street Address: Two Tower Center BoulevardCity: East Brunswick State: NJ ZIP: 08816

- ☐ Individual(s) citizenship _____
☒ Association National Association
☐ General Partnership _____
☐ Limited Partnership _____
☐ Corporation-State _____
☐ Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached ☐ Yes ☒ No

(Designations must be a separate document from Assignment)

Additional Name(s) & address(es) attached? ☐ Yes ☒ No

4. Application Number(s) or registration number(s):

A. Trademark Application.(s)

SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)

SEE ATTACHED SCHEDULE A

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address: _____

Street Address: 400 Seventh Avenue, N.W., Suite 101City: Washington State: DC ZIP: 20004

6. Total number of applications and registrations involved: _____

10

7. Total fee (37 CFR 3.41): _____ \$ 265⁰⁰

- ☐ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

Delores Taylor
Name of Person Signing

Signature

December 8, 2000

Date

6

Total number of pages including coversheet, attachments and document: _____

Mail documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

01/04/2001 GTDN11 00000150 1623263

01 FC:481

02 FC:482

40.00 OP

225.00 OP

TRADEMARK
REEL: 002207 FRAME: 0651

Schedule A

Mark	Registration No.
WEATHER-TUFF	1,623,263
POWER PRO	1,624,427
THE FASTENER SOURCE	2,041,880
SHARON Plus Design	1,639,505
PHILSTONE Plus Design	1,133,962
INDEPENDENT FASTENER	1,632,909
SURE-WAY Plus Design	1,187,339
BONNIE LASS Plus Design	1,172,836
EVER-SHIELD	1,383,013
ENUF STUF	1,321,763

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, THE HILLMAN GROUP, INC., a corporation formed under the laws of Delaware, located at 10590 Hamilton Avenue, Cincinnati, Ohio 45231 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to PNC BANK, NATIONAL ASSOCIATION ("PNC") and various other financial institutions (collectively, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to (i) a certain Revolving Credit, Term Loan, Guaranty and Security Agreement, dated as of December 15, 1999 among Agent, Lenders, Borrower and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

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SIGNATURES TO FOLLOW]

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated as of: November 1, 2000

Witness:

Chetpau S. Lani

THE HILLMAN GROUP, INC.

By: Joseph M. Connor

Name:

Its:

Witness:

Mark R. Bay

PNC BANK, NATIONAL ASSOCIATION, as
Agent

By: Ryan Peak

Name:

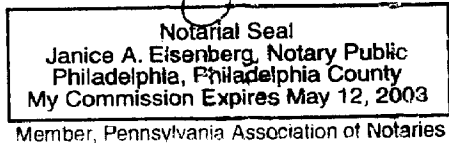
Its:

Vice President

STATE OF Pennsylvania)
: ss.:
COUNTY OF Philadelphia)

On this 1st day of November, 2000, before me personally came Joseph M. Corvino, to me known, who, being by me duly sworn, did depose and say that he is the Vice President of THE HILLMAN GROUP, INC., the corporation described in and which executed the foregoing instrument; and that s/he signed her/his name thereto by order of the board of directors of said corporation.

Janice A. Eisenberg
Notary Public



STATE OF New Jersey)
: ss.:
COUNTY OF Middlesex)

On this 27th day of ~~November~~ Dec, 2000, before me personally came Ryan Peak, to me known, who, being by me duly sworn, did depose and say that s/he is the Vice Pres. of PNC BANK, NATIONAL ASSOCIATION, the company described in and which executed the foregoing instrument; and that s/he was authorized to sign her/his name thereto on behalf of said company.

Josephine R. Griffin
Notary Public
JOSEPHINE R. GRIFFIN
NOTARY PUBLIC OF NEW JERSEY
MY COMMISSION EXPIRES AUG 28, 2001

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated ~~November~~ ^{Dec.} 7, 2000 by and between
THE HILLMAN GROUP, INC. and PNC BANK, NATIONAL ASSOCIATION, as Agent.

See attached.